



API Questionnaire

Ally Invest Username: _____

Account number: _____

Application Name: _____

Is the application

- ☐ Software Based
- ☐ Web Based
- ☐ Mobile Based

Please describe the application's functionality:

Describe how your application uses Realtime Market Data:

Does your system use market data to do any calculations? ☐ Yes ☐ No

If yes, describe how it is used:

Does your system use market data to auto trigger or place order? ☐ Yes ☐ No

If yes, describe how it is used:

Will market data be used for any of the following purposes?

- ☐ Automated Trading
- ☐ Risk Management
- ☐ P&L Calculation
- ☐ Order Trigger
- ☐ Moving Averages

Please email the completed form to ApiQuestionnaire@Invest.Ally.com